Course 6 — AI for Financial Analysis, Reporting & Audit

Tier: 2 (Practitioner-Tutor, domain: accounting/finance) · **Days:** 3 · **Cohort max:** 16 · **Ratio:** 1:16
Prerequisites: Accounting/finance working knowledge.
Tools provisioned: LLM access, document set (10-Ks, contracts, invoices), extraction worksheet.

Day 1 — LLMs for financial document analysis: extraction and summarization; validating AI-extracted figures against source documents.
Day 2 — Anomaly detection in transactions: AI-assisted variance analysis; audit sampling and risk flagging; regulatory/compliance considerations.
Day 3 — Capstone: AI workflow that ingests a financial document set, extracts key figures, flags anomalies, produces a draft memo with source citations.

Capstone artifact: Workflow + validation log.
Tutor certification: Tier 2 (finance) + rubric calibration.
Kit-specific notes: Documents are public filings (license-clean); validation-log template is a required worksheet.

www.adeptelitesconsulting.com
info@adeptelitesconsulting.com • +254 182 837 692
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